

Summary Of Distributions Under The NTL Bankruptcy Plan (As of January 10, 2003)

1. Old Security	2. CUSIP/ISIN Number(s)	3. Trustee/Transfer Agent	4. Principal Amount ¹⁾ / Number of Shares Outstanding/Liquidation Preference	New Securities Distributed (not including ERO/NEO and Warrants distributed therewith)				New Securities per old share/ (€/\$)1,000 principal amount					Cash Distributed				Cash Distributed per old share/ (€/\$)1,000 principal amount				
				5. New NTL Common Stock	6. Series A Warrants ²⁾	7. Euroco Common Stock	8. Euroco Preferred Stock - Post-Redemption ^{2) 22}	9. New NTL Common Stock	10. Series A Warrants	11. Euroco Common Stock	12. Euroco Preferred Stock	13. Delaware Cash Amount ³⁾	14. Delaware Cash Amount ^{2) 24}	15. NTL Cash Amount ³⁾	16. NTL Cash Amount ^{2) 25}	17. Class 7 Euroco Value ²⁴	18. Euroco Preferred Redemption Cash	19. Delaware Cash Amount	20. NTL Cash Amount	21. Class 7 Euroco Value	22. Euroco Preferred Redemption Cash
NTL Incorporated Common Stock	629407107	CST	276,676,476	N/A	2,400,265	2,057,369	N/A	N/A	0.008675	0.007436	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Old Senior Preferred Stock ⁴⁾ NTL Incorporated 13% Senior Redeemable Exchangeable Preferred Stock (the "13% Preferred")	629407305 (144A)	CST	8,8884	N/A	36	31	N/A	N/A	4.075472	3.493263	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Registered Holder	CST	5,16225	N/A	21	18	N/A	N/A	4.075472	3.493263	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NTL Incorporated 13% Series B Senior Redeemable Exchangeable Preferred Stock (the "13% Series B Preferred")	629407503 (Registered)	CST ³⁾	183,797,474	N/A	749,061	642,053	N/A	N/A	4.075472	3.493263	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Other Junior Preferred Stock ⁴⁾ 5% Cumulative Participating Convertible Preferred Stock, Series A (and dividend shares, Series C through Series K)	N/A	NTL Inc.	3,752,296.00	N/A	938,073	N/A	N/A	N/A	1.128419	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5% Cumulative Participating Convertible Preferred Stock, Series B (and dividend shares, Series B-1 through Series B-6)	N/A	NTL Inc.	9,621,342.00	N/A	2,405,336	N/A	N/A	N/A	1.128419	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Cumulative Convertible Preferred Stock, Series A	N/A	NTL Inc.	9,028,832.00	N/A	2,257,208	N/A	N/A	N/A	1.220112	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Diamond Cable 10.75% Senior Discount Notes due 2007 ⁵⁾	252567AD4	BONY ⁷⁾	\$ 420,500,000	2,302,879	N/A	N/A	N/A	5.476526	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Diamond Cable 11.75% Senior Discount Notes due 2005 ⁵⁾	252567AB8	BONY ⁷⁾	\$ 530,955,000	2,970,150	N/A	N/A	N/A	5.593976	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Diamond Cable 13.25% Senior Discount Notes due 2004 ⁵⁾	252567AA0	BONY ⁷⁾	\$ 285,101,000	1,544,905	N/A	N/A	N/A	5.418799	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NTL CC 12.75% Senior Deferred Coupon Notes due 2005	459216AD9	WF ⁶⁾	\$ 276,803,500	1,582,865	N/A	N/A	2,655	5.718369	N/A	N/A	0.009593	0.03%	\$71,120.77	0.19%	\$128,857.43	\$1,659.36	\$9,714.90	0.256936	0.465519	0.00599474	0.035097
	Registered Holder	WF ⁶⁾	\$ 1,000,000	5,718	N/A	N/A	10	5.718369	N/A	N/A	0.009593	0.00%	\$256.94	0.00%	\$465.52	\$5.99	\$35.10	0.256936	0.465519	0.00599474	0.035097
NTL CC 11.5% Senior Notes due 2008	62940NA00 (Registered)	WF ⁷⁾	\$ 625,000,000	3,565,435	N/A	N/A	5,984	5.704696	N/A	N/A	0.009574	0.062%	\$158,050.64	0.432%	\$290,976.63	\$3,746.71	\$21,800.00	0.252881	0.465563	0.00599474	0.034880
NTL CC 11.5% Senior Deferred Coupon Notes due 2008	459216AG2	WF ⁷⁾	\$ 1,050,000,000	5,775,202	N/A	N/A	9,675	5.500192	N/A	N/A	0.009214	0.101%	\$257,469.58	0.700%	\$471,489.91	\$6,294.47	\$35,250.00	0.245209	0.449038	0.00599474	0.033571
NTL CC 12.375% Senior Deferred Coupon Notes due 2008	62940NA18 (Registered)	WF ⁷⁾	\$ 450,000,000	2,030,515	N/A	N/A	3,412	4.512256	N/A	N/A	0.007582	0.036%	\$91,771.34	0.246%	\$165,695.02	\$2,697.63	\$12,400.00	0.203936	0.368211	0.00599474	0.027556
NTL CC 9.25% Senior Euro Notes due 2006	XS1080495833 XS0104755383 ⁸⁾	WF ^{7,9)}	€ 249,985,000	1,274,246	N/A	N/A	2,144	5.097291	N/A	N/A	0.008576	0.022%	\$56,079.12	0.154%	\$103,721.56	\$1,370.91	\$7,799.53	0.224330	0.414911	0.00548398	0.031200
	62940NAD4 (Registered)	WF ^{7,9)}	€ 15,000	76	N/A	N/A	0	5.097291	N/A	N/A	0.008576	0.000%	\$3.36	0.000%	\$6.22	\$0.08	\$0.47	0.224330	0.414911	0.00548398	0.031200
NTL CC 9.75% Senior Sterling Deferred Coupon Notes due 2009 (Held directly through Euroclear/Clearstream)	XS0096605349 / XS0100817427 ¹⁰⁾	WF ^{7,9)}	€ 330,000,000	2,148,949	N/A	N/A	3,597	6.511967	N/A	N/A	0.010900	0.038%	\$96,869.74	0.260%	\$175,124.82	\$2,903.10	\$13,150.00	0.293545	0.530681	0.00879727	0.039848
NTL CC 10% Senior Notes due 2007	629407AA5	WF ⁷⁾	\$ 400,000,000	2,183,154	N/A	N/A	3,653	5.457884	N/A	N/A	0.009133	0.038%	\$96,869.74	0.264%	\$177,819.05	\$2,397.89	\$13,350.00	0.242174	0.444548	0.00599474	0.033375
NTL CC 9.875% Senior Euro Notes due 2009	XS0108095011 / XS0104755540 ¹¹⁾	WF ^{7,9)}	€ 347,060,000	1,774,153	N/A	N/A	2,976	5.111949	N/A	N/A	0.008574	0.031%	\$78,361.51	0.215%	\$144,934.11	\$1,903.27	\$10,858.02	0.225787	0.417605	0.00548398	0.031286
	62940NAF9 (Registered)	WF ^{7,9)}	€ 2,940,000	15,029	N/A	N/A	25	5.111949	N/A	N/A	0.008574	0.000%	\$663.81	0.002%	\$1,227.76	\$16.12	\$91.98	0.225787	0.417605	0.00548398	0.031286
NTL CC 9.5% Senior Sterling Notes due 2008	629407AC1 (Registered) / U6696AAAB ¹²⁾	WF ⁷⁾	€ 125,000,000	1,034,658	N/A	N/A	1,733	8.277260	N/A	N/A	0.013864	0.018%	\$45,885.67	0.125%	\$84,194.63	\$1,099.66	\$6,350.00	0.367085	0.673557	0.00879727	0.050800
NTL CC 11.5% Euro Deferred Coupon Notes due 2009	XS0108044693 ¹³⁾	WF ^{7,9)}	€ 206,200,000	759,309	N/A	N/A	1,281	3.682392	N/A	N/A	0.006214	0.014%	\$35,043.06	0.092%	\$62,168.67	\$1,130.80	\$4,664.05	0.169947	0.301497	0.00548398	0.022619
	62940NAH5 (Registered)	WF ^{7,9)}	€ 3,800,000	13,993	N/A	N/A	24	3.682392	N/A	N/A	0.006214	0.000%	\$645.80	0.002%	\$1,145.69	\$20.84	\$85.95	0.169947	0.301497	0.00548398	0.022619
NTL CC 10.75% Senior Deferred Coupon Notes due 2008	629407AE7 (Registered) ¹⁴⁾	WF ⁷⁾	€ 300,000,000	2,138,559	N/A	N/A	3,579	7.128531	N/A	N/A	0.011930	0.037%	\$94,320.54	0.259%	\$174,451.27	\$2,639.18	\$13,050.00	0.314402	0.581504	0.00879727	0.043500
NTL CC 11.875% Senior Notes due 2010	62940NAM4 (Registered)	WF ⁷⁾	\$ 500,000,000	2,856,378	N/A	N/A	4,791	5.716756	N/A	N/A	0.009582	0.050%	\$127,460.19	0.346%	\$233,050.73	\$2,997.37	\$17,450.00	0.254920	0.466101	0.00599474	0.034900
NTL CC 9.75% Senior Deferred Coupon Notes due 2008	(144A) / 629407AF4 (Registered) / U6696AAC4	WF ⁷⁾	\$ 1,300,000,000	6,368,759	N/A	N/A	10,663	4.899045	N/A	N/A	0.008202	0.112%	\$285,510.83	0.772%	\$519,986.01	\$7,793.16	\$38,850.00	0.219624	0.399989	0.00599474	0.029885
NTL CC 12.375% Senior Euro Notes due 2008	XS0131483173 / XS0123479288 ¹⁵⁾	WF ^{7,9)}	€ 300,000,000	1,512,925	N/A	N/A	2,535	5.043082	N/A	N/A	0.008450	0.027%	\$68,828.50	0.183%	\$123,260.93	\$1,645.20	\$9,250.00	0.229428	0.410870	0.00548398	0.030833
NTL CC / NTL Inc. 6.75% Convertible Notes due 2008	(144A) / 62941AAB5 (Registered)	WF ⁷⁾	\$ 1,150,000,000	6,469,565	N/A	2,674,097	570,671	5.625709	N/A	2,325302	0.496236	5.962%	\$15,198,353.11	41.235%	\$27,774,123.36	\$6,893.95	\$2,078,450.00	13.215959	24.151412	0.00599474	1.807348
NTL CC / NTL Delaware/ NTL Inc. 7% Convertible Subordinated Notes due 2008	629407AK3 (144A) / 629407AL1 (Registered)	WIL ¹⁶⁾	\$ 488,881,000	1,088,312	N/A	4,503,284	1,963,011	2.226129	N/A	9,211411	4.015315	29.411%	\$74,974,267.18	17.226%	\$11,602,886.70	N/A	\$7,149,588.05	153.358930	23.733560	N/A	14.624393
	629407AM9 (Registered Holders)	WIL ¹⁶⁾	\$ 900,000	2,004	N/A	8,290	3,614	2.226129	N/A	9,211411	4.015315	0.054%	\$198,023.04	0.032%	\$21,360.20	N/A	\$13,161.95	153.358930	23.733560	N/A	14.624393
NTL Delaware / NTL Inc. 5.75% Convertible Subordinated Notes due 2009 ¹⁷⁾	(Registered) / 629407AN7 (144A)	WIL ¹⁷⁾	\$ 968,000,000	525,515	N/A	8,860,560	3,865,299	0.542888	N/A	9,153471	3.993077	57.924%	\$147,660,081.41	33.747%	\$22,730,528.46	N/A	\$14,078,050.00	152.541406	23.481951	N/A	14.543440
NTL Delaware / NTL Inc. 5.75% Convertible Subordinated Notes due 2011 ("GE Notes")	N/A	WIL ¹⁸⁾	\$ 100,000,000	54,747	N/A	923,075	402,668	0.547470	N/A	9,230750	4.026680	6.034%	\$15,381,895.78	3.516%	\$2,368,226.45	N/A	\$1,466,600.00	153.818958	23.682265	N/A	14.666000
Totals				50,000,000	8,750,000	19,668,777	6,864,000				100.0%		\$254,917,831.66	100.0%	\$67,355,701.14	\$47,215.70	\$25,000,000.00				

NOTES:

¹ The anticipated distributions set forth herein are based on the distributions set forth in the Plan and Disclosure Statement, as adjusted to reflect the reduction, authorized by order of the Bankruptcy Court on November 20, 2002, in (i) the number of shares of New NTL Common Stock and Series A Warrants to be distributed under the Plan and (ii) the liquidation preference of the Eurocco Preferred Stock from \$1,000 per share to \$50 per share.

² The Old Senior Preferred Stock will collectively be distributed 749,119 Series A Warrants and 642,102 shares of Eurocco Common Stock.

³ There is one registered holder of the NTL Incorporated 13% Series B Senior Redeemable Exchangeable Preferred Stock in addition to Cede & Co., Native Nations Securities (5,1625 shares).

⁴ The Other Junior Preferred Stock will collectively be distributed 5,600,617 Series A Warrants.

⁵ The Diamond Cable Notes will be transferred to New NTL on the Effective Date.

⁶ Wells Fargo has confirmed that there is 1 registered holder of the NTL CC 12.75% Senior Deferred Coupon Notes due 2005 in addition to Cede & Co., Salomon Brothers Inc. (principal amount \$1,000,000).

⁷ The Indenture Trustee for these notes has confirmed that Cede & Co. is the only registered holder thereof.

⁸ Wells Fargo has confirmed that there is €15,000 principal amount outstanding at CUSIP 62940NAD4, with the remainder of the NTL CC 9.25% Senior Euro Notes held through Euroclear/Eurostream.

⁹ Wells Fargo has confirmed that JPMorgan Chase is paying agent on all notes of this series.

¹⁰ Wells Fargo has confirmed that the NTL CC 9.75% Senior Sterling Deferred Coupon Notes due 2009 are held exclusively through Euroclear/Eurostream.

¹¹ Wells Fargo has confirmed that there is €2,940,000 principal amount outstanding at CUSIP 62940NAF9, with the remainder of the NTLCC 9.875% Senior Euro Notes due 2009 held through Euroclear/Eurostream.

¹² Wells Fargo has confirmed that there is €123,686,000 principal amount outstanding at CUSIP 629407AC1, with the remainder at CUSIP U6696AAAB. Both CUSIPs are cleared through DTC.

¹³ Wells Fargo has confirmed that there is €3,800,000 principal amount outstanding at CUSIP 62940NAH5, with the remainder of the NTL CC 11.5% Euro Deferred Coupon Notes due 2009 held through Euroclear/Eurostream.

¹⁴ Wells Fargo has confirmed that there is €300,000,000 principal amount outstanding at CUSIP 629407AE7.

¹⁵ Wells Fargo has confirmed that the NTL CC 12.375% Senior Euro Notes due 2008 are held exclusively through Euroclear/Eurostream.

¹⁶ Wilmington has reported that there are five registered holders in addition to Cede & Co.; they are Bill Mintz (principal amount \$200,000), the estate of Del Mintz (principal amount \$250,000), Irving Spitz (principal amount \$250,000), John Gregg (principal amount \$100,000), and Warren and Marie Potash (principal amount \$100,000).

Wilmington has confirmed that its records, and those of DTC, indicate that the principal amount outstanding of the NTL CC/NTL Delaware/NTL Inc. 7% Convertible Subordinated Notes due 2008 is \$489,781,000.

¹⁷ The principal amount outstanding has been adjusted for purposes of this spreadsheet to reflect that, pursuant to Section XIV.B. of the Plan, the distribution of New Securities to holders of NTL Delaware/NTL Inc. 5.75% Convertible Subordinated Notes due 2009 does not include the \$232 million principal amount held by France Telecom. The total principal amount outstanding of the NTL Delaware/NTL Inc. 5.75% Convertible Subordinated Notes due 2009 is \$1,200,000,000.

¹⁸ The sole registered holder of the GE Notes is SFG VI Inc.

¹⁹ Based on the 10-Q of NTL Incorporated for the quarterly period ended June 30, 2002.

²⁰ Holders of Other Junior Preferred Stock will receive an aggregate of 5,600,617 Series A warrants. The Series A warrants are allocated between holders of 5% Cumulative Participating Convertible Preferred Stock, Series A, 5% Cumulative Participating Convertible Preferred Stock, Series B and Cumulative Convertible Preferred Stock, Series A based upon liquidation preferences of such series.

²¹ This total does not include the Class 7 Eurocco Value, i.e., the value of 331,222 shares of Eurocco Common Stock calculated based on the volume-weighted average closing prices of the shares of Eurocco Common Stock during the period of 60 trading days immediately following the Effective Date, with such amount to be paid in Cash.

²² The number of shares of Eurocco Preferred Stock to be issued set forth herein is based on an aggregate liquidation preference of \$368.3 million; this number is based on the calculation of the Eurocco Cash and Aggregate Investments set forth in the certificate filed with the Bankruptcy Court on January 9, 2003.

²³ The distributions of the Delaware Cash Amount set forth herein are based on a total Delaware Cash Amount of \$254,917,832, which represents 79.1% of the Delaware/Inc. Cash Amount of \$322,273,533 set forth in a certificate filed with the Bankruptcy Court on January 9, 2003. The number of shares of Eurocco Preferred Stock to be issued set forth herein has been adjusted to reflect the redemption of \$25,000,000 in liquidation preference of shares of Eurocco Preferred Stock, on a pro rata basis, at a redemption price of \$50 per share.

²⁴ The Delaware Cash Amount and NTL Cash Amount payable to DTC participant Investec Emsi in respect of the 5.75% convertible notes due 2009 (CUSIP 629407AA7) will be reduced as follows as a result of its exercise of the Noteholder Election Option to purchase 473 shares (1,861 shares pre-adjustment) of New NTL Common Stock in respect of which \$47,530 of the Delaware/Inc. Cash Amount was applied: (i) Delaware Cash Amount is reduced by \$41,189 and (ii) NTL Cash Amount is reduced by \$6,341.

²⁵ The distributions of the NTL Cash Amount set forth herein are based on a total NTL Cash Amount of \$67,355,701, which represents 20.9% of the Delaware/Inc. Cash Amount of \$322,373,533 set forth in a certificate filed with the Bankruptcy Court on January 9, 2003.

²⁶ As set forth in the Section 1127(b) Motion, filed on November 12, 2002 and approved by the Bankruptcy Court on November 20, 2002, "Class 7 Eurocco Value" means the value of 331,222 shares of Eurocco Common Stock calculated based on the volume-weighted average closing prices of the shares of Eurocco Common Stock during the period of 60 trading days immediately following the Effective Date, with such amount to be paid in Cash.

Key to Abbreviations

CST = Continental Stock Transfer & Trust Company

BONY = Bank of New York

WF = Wells Fargo Corporate Trust

WIL = Wilmington Trust Company

NTL Inc. = NTL Incorporated

NTL CC = NTL Communications Corp.

NTL Delaware = NTL (Delaware), Inc.

Diamond Cable = Diamond Cable Communications Limited